

# Deltek Vision

## At-a-glance version enhancements

### Version 7.5



#### Vision 7.3 Enhancements

1. Compensation Breakout now has new fields to track expenses and labor.
2. New Credit Card Feature allows you to reconcile charges with the expenses paid with company-issued credit cards.
3. AR Invoice Review Dashpart
4. Dashboard Column Selection for System Dashparts
5. WBS 2 and WBS 3 can be selected for Project Dashparts
6. View Supporting Documents in Project Review including AP vouchers and employee expense reports.
7. New Closed Reason field and Closed Notes fields have been added to the General tab of the Opportunity Info Center
8. Opportunity Forecast Report Based on Fiscal Year
9. Activity Grid in Activity Manager and Info Centers Now Editable
10. Work Week Number in Company Timesheet Configuration
11. Print Supporting Documents in Expense Report
12. Text Editor has been upgraded
13. Track User Login Activity
14. Configuration Enhancements that Support the Navigator Application
15. New Kona Log In and Log Out Procedure
16. CRM Enhancement allow you to forecast pipeline for any fiscal year.
17. General Usability Improvements
18. New AR Invoice Review Dashpart

#### Vision 7.4 Enhancements

1. Prevent Account Name changes if transactions are already entered or posted.
2. Audit trail functionality added for Open/Closed periods.
3. Pre-Invoice or "Request for Payment" features have been added for fees not recorded in the General Ledger.
4. Check Register description
5. Fee Estimate tab has been added to Opportunities.
6. Task Dependencies in Planning when made available to security role.
7. Invoice Enhancements:
  - a. insert fields from the project info center into the invoice header
  - b. highlight invoice total
  - c. simplify subtotal lines
  - d. hide all details with sections
  - e. simplify the format for projects with lower WBS levels
  - f. include currency for section subtotals
  - g. group billing phases
8. Recurring/Reversing journal entries
9. Upgrades to Purchasing module

#### Vision 7.5 Enhancements

1. Manage assets and depreciation with new **asset management module**
2. Leverage the **new client touch** report to stay in front of your key clients when it matters most
3. Better manage **multi-company employees**
4. Streamline **absence requests and AP invoice approvals**
5. Improve efficiency with **task dependency enhancements**
6. Access more with **advanced searches, saved reports and enhanced dashboards** in Deltek iAccess for Vision
7. Monitor your bottom line with **bank reconciliation and general ledger enhancements**
8. Create better proposals faster with **InDesign merge improvements**

